

Bookkeeping and Business Analytics Fact Sheet

	Proprietor	Business	Corporate	Enterprise
Typical monthly investment*	\$150	\$250	\$350	\$500
24 x 7 online access	\$50	\$50	\$50	\$50
Monthly transaction volume	50-150	150-300	300-350	350+
Bank/credit card reconciliations	1	2	2	3+
Data portability	X	X	X	X
Email support	X	X	X	X
Live telephone support		X	X	X
Accounts payable			X	X
Accounts receivable			X	X
Key Performance Indicator dashboard			X	X
Quarterly management meetings				X

**Setup charges are typically equal to one month's fees. Hardware (scanner) not included*

Key benefits of outsourcing bookkeeping and business analysis

- Work smarter rather than harder by making sure you are measuring the right things.
- Make better decisions with more timely, accurate and relevant information than competitors.
- Freedom to test operational changes because you can measure their effects in just 30 days.
- Access to summarized financial and performance information you can share with key biz partners.
- More time to spend on high value tasks like customer sales and service.

Getting Started

- Fill out a survey describing your needs and current bookkeeping practices
- Schedule an appointment with one of our accountant's to review your customized plan
- Pay the intial setup fee and authorize recurring monthly billing as specified in your plan
- Setup your document collection and transmission workspace (scanner, fax, etc)
- Begin transmitting documents and enjoy the benefits of outsourcing your bookkeeping

The survey request is available online at axiomcpa.com/bookkeepingsurvey

Company name: _____

Address: _____ Phone: _____

Web site: _____ Email: _____

Accounting system: _____ Number of employees: _____

Please take time to send me the survey needed to create my customized plan.

Contact name: _____ Signature: _____